DEBT DEFENSE ATTORNEY / 01

MAP MATTER A WITHOUT PRIVATE FACTS

Use neutral labels. Keep identities, amounts, accounts, case numbers, allegations, papers and dates outside.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Matter A / general collection stage only

Collector A, Creditor A, Court A or other label

Jurisdiction or court question for counsel

Help sought / consultation, review or representation

Paper A / document category and secure location

Communication A / channel category and secure location

Preparation only. Not legal, debt, credit, bankruptcy, tax, settlement, communication, evidence, filing, response, deadline, jurisdiction, defense, court or outcome advice. No attorney-client relationship. Keep all matter details private.

DEBT DEFENSE ATTORNEY / 02

INDEX PRIVATE REVIEW AND ENGAGEMENT SCOPE

Record handoff and scope questions only. Counsel must review originals and identify any dates or duties.

Every paper and actual date routed privately to counsel

Private communication and record categories available

Consultation and legal-review scope question

Communication or negotiation authority question

Filing, appearance or hearing scope question

Fee, expense, change and closeout question

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DEBT DEFENSE ATTORNEY / 03

CHECK PRIVATE-INTAKE READINESS

Tick what is organized. These checks do not identify the matter, calculate a deadline or approve a response.

- [ ] Public notes use neutral Matter A labels
- [ ] Identities, amounts and dates stay private
- [ ] Participant labels are not treated as legal conclusions
- [ ] General matter stage is stated
- [ ] Papers and communications are indexed
- [ ] Every actual date is routed privately to counsel
- [ ] Help sought is described without strategy
- [ ] Representation and fee questions are written

Open matter-stage or jurisdiction question

Unclear urgent-date or private-record handoff

Missing scope, fee or closeout term

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DEBT DEFENSE ATTORNEY / 04

QUESTIONS FOR THE DEBT-DEFENSE ATTORNEY

Record the answer and where it appears in the proposed engagement. Keep legal advice private.

Intake: what private facts and papers are needed?

Dates: how will counsel confirm every relevant date?

Scope: which stages, filings or appearances are included?

Authority: who communicates and approves resolutions?

Terms: how are fees, expenses and changes written?

Closeout: what records and responsibilities return?

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DEBT DEFENSE ATTORNEY / 05

COMPARE THE SAME MATTER A BRIEF

Use Attorney A and B. Clarify unlike review, representation or fee assumptions before comparing engagements.

Attorney A / B / consultation dates / conflicts status

Private intake, date confirmation and relevant experience - A / B

Communication, negotiation and representation scope - A / B

Fees, expenses, exclusions, closeout and fit - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Debt Collection Defense Attorney request. Share only the same non-confidential Matter A stage and help-sought brief so participating attorneys can compete with proposals. Compare relevant experience, conflicts and secure intake, private paper review, urgent-date confirmation, representation scope, staffing, communication, written fees and expenses, exclusions and fit. A private consultation, conflicts check, secure record review and prompt attorney confirmation of every date may be needed before engagement.

One request. Every pro's best offer.

Start a request

Participation varies. A private consultation, conflicts check, secure record review and prompt attorney confirmation of every date may be needed before engagement.

Planning guide: https://www.pickyourpro.ai/services/attorney-debt-defense

CFPB: Debt collection (official reference)

USAGov: Find a lawyer and affordable legal aid (official reference)

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