COMMERCIAL EQUIPMENT SERVICE BRIEF / 01

BUILD THE ASSET AND OBSERVATION CARD

Record neutral references and ordinary-language observations, not a diagnosis or repair instruction.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Asset A / broad equipment type / no serial number or credentials

Area A / operating context / no address or access detail

Manufacturer record or manual reference / location kept elsewhere

Observed change / who may discuss it / date or operating stage

Operational effect or downtime window / authorized owner

Prior service-record label / availability / private handoff owner

Preparation only. Not diagnosis, repair, electrical, mechanical, refrigeration, sanitation, safety, lockout/tagout, code, warranty, contract or legal advice. Keep site procedures and sensitive records out.

COMMERCIAL EQUIPMENT SERVICE BRIEF / 02

MAP ACCESS, AUTHORIZATION AND DOWNTIME

Assign every handoff to a role; do not use this page to control hazardous energy or equipment.

Site access and escort owner / availability window

Authorized site safety program owner / provider contact handoff

Assessment stage / written output / approval needed next

Parts or additional-work decision / authorized approver

Downtime, production or tenant coordination / responsible role

Testing, acceptance and return-to-operation decision owner

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COMMERCIAL EQUIPMENT SERVICE BRIEF / 03

CHECK THE SERVICE PACKET

Tick what is organized. These checks do not diagnose, authorize or make equipment safe.

- [ ] Neutral asset and record labels are used
- [ ] Observations are separate from suspected causes
- [ ] Credentials and sensitive operating data stay elsewhere
- [ ] Site access and escort ownership is named
- [ ] Safety and hazardous-energy decisions stay with the authorized program
- [ ] Assessment and additional-work authorization are separate stages
- [ ] Written findings and return-to-operation handoffs are requested
- [ ] Both providers receive the same non-sensitive brief

Observation or record reference still open / owner

Access, safety-program or downtime handoff still open

Assessment, authorization or return-to-operation question still open

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COMMERCIAL EQUIPMENT SERVICE BRIEF / 04

QUESTIONS FOR THE SERVICE PROVIDER

Ask each provider the same asset, assessment, authorization and handoff questions.

Inputs: what non-sensitive asset and observation references are useful?

Access: who must coordinate site access and the authorized safety program?

Assessment: what is included before more work or parts are approved?

Downtime: how are availability, lead-time and operating effects documented?

Records: what findings, work and unresolved items will be provided?

Handoffs: who controls testing, acceptance and return to operation?

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COMMERCIAL EQUIPMENT SERVICE BRIEF / 05

COMPARE SERVICE PROPOSALS

Use Providers A and B with the same brief. Clarify differences before authorizing work.

Providers A / B / service-call and proposal versions

Asset inputs, assessment scope and written findings - A / B

Access, safety-program, authorization and downtime handoffs - A / B

Parts assumptions, records, return-to-operation roles and open questions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Commercial Equipment Repair request. Share a non-sensitive Asset A observation, access and downtime brief so participating pros can compete with proposals. Compare written assessment scope, authorization stages, parts and downtime assumptions, records and fit. Site-authorized safety and return-to-operation review may be needed before work proceeds.

One request. Every pro's best offer.

Start a request

Participation varies. A planning conversation may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/commercial-equipment-repair

OSHA - Control of Hazardous Energy (Lockout/Tagout) (official reference)

OSHA - 29 CFR 1910.147 (official reference)

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