EXCAVATION / 01

BUILD THE SITE AND RESULT BRIEF

Describe the result and observed context. Leave design, measurements, investigation and work methods to qualified providers.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Property or site use, occupancy, authorized site contact and preferred communication

Intended result and general work area - no design, dimensions, reference points or digging direction

Available plans, surveys, utility or prior-work records for provider review - not field verification

Observed surface, ground, drainage or site conditions only - no classification or diagnosis

Entry, parking, equipment-route questions, neighbors, occupied areas, important dates and timing

Known no-go or protected areas, work by others, access limits, priorities and open questions

Preparation only. Not design, engineering, surveying, measurement, utility marking, digging or trench instruction, soil classification, work-method or safety guidance, code, permit, property, environmental, contract, or legal advice.

EXCAVATION / 02

MAP COORDINATION AND SCOPE QUESTIONS

Record responsibility questions and assumptions; let the provider confirm coordination, limits and technical methods.

Provider utility-notification and field-coordination responsibility, timing and written confirmation

Provider-confirmed excavation limits and reference points - how they will be established and documented

Ground-condition assumptions, available records, provider-led investigation and changed-condition questions

Excavated material, stockpiling, haul-away, imported material, work by others and exclusions

Equipment route, adjacent-surface protection, occupied areas, temporary access and responsibility questions

Restoration, stabilization, cleanup, provider instructions, documentation and unresolved-item handoff

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EXCAVATION / 03

DEFINE WRITTEN SCOPE AND HANDOFF

Tick what is ready, then ask each provider to document scope, assumptions, changes and closeout.

- [ ] Intended result and general work area are described without design or measurements
- [ ] Available plans, surveys and records are listed for provider review
- [ ] Observed site conditions are recorded without diagnosis or soil classification
- [ ] Access, equipment-route questions, occupancy and timing are noted
- [ ] Utility coordination responsibility and timing are ready to confirm
- [ ] Work limits and reference points remain provider confirmations
- [ ] Spoil handling, protection, restoration and closeout questions are ready
- [ ] Every provider will receive the same site brief

Provider scope, included work, exclusions, utility coordination, limits and client or third-party responsibilities

Unknown or changed conditions, pauses, options, added work, approvals, records and decision points

Protection, spoil handling, restoration, stabilization, cleanup, documentation, closeout and unresolved items

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EXCAVATION / 04

QUESTIONS FOR AN EXCAVATION PROVIDER

Record how each provider would coordinate, confirm, scope, protect, document and close out the same intended result.

Utilities: who handles notification and field coordination, when, and what confirmation is required before work?

Limits: how will available plans be reviewed and the work limits and reference points be confirmed?

Conditions: what assumptions apply, what provider-led investigation is needed, and how are differences handled?

Materials: how are excavated material, stockpiling, haul-away, imported material and work by others scoped?

Site: what route, access, occupied-area, adjacent-surface, temporary-access and protection responsibilities apply?

Handoff: how are changes, pauses, approvals, restoration, stabilization, cleanup, records and unresolved items handled?

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EXCAVATION / 05

COMPARE THE SAME EXCAVATION SCOPE

Use A and B in every box. Clarify coordination, assumptions and restoration differences before choosing.

Provider A / Provider B / site review and proposal dates / intended result confirmed

Utility coordination, work-limit confirmation, reference points and ground assumptions - A / B

Included work, material handling, access, protection, work by others, changes and exclusions - A / B

Restoration, stabilization, closeout, complete fee structure, timing, written terms and open questions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start an Excavation request. Share the intended result, available plans, observed conditions, access and equipment-route context, no-go areas, work by others, timing and restoration priorities so participating pros can compete with proposals. Compare provider-proposed utility coordination, confirmed limits, ground assumptions, spoil handling, protection, changes, restoration, documentation, timing and fit.

One request. Every pro's best offer.

Start a request

Participation varies. A site visit, record review, and provider-led utility-coordination and ground-condition assessment may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/excavation

U.S. Department of Transportation PHMSA: National Safe Digging Month (official reference)

Federal Trade Commission: How to Avoid a Home Improvement Scam (official reference)

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