FLOORING INSTALLATION / 01

# MAP THE AREAS AND EXISTING SURFACES

Record known observations only. Keep the address, identities, health details, access information and private photos outside this worksheet.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

**Area A / neutral room label / no address**

**Existing visible surface or layer / no diagnosis**

**Retained item, finish or adjoining area 1**

**Retained item, finish or adjoining area 2**

**Requested product or finish preference / provider verifies fit**

**Access, occupancy, furniture or timing constraint / no private detail**



Preparation only. Not measurement, product selection, substrate diagnosis, testing, demolition, asbestos, lead, structural, accessibility, installation, code, permit, warranty, contract or legal advice. Keep property and occupant details private.

FLOORING INSTALLATION / 02

# DEFINE PREPARATION AND FINISH BOUNDARIES

Ask the provider to define assessment and responsibility boundaries without treating this sheet as a measurement or work instruction.

**Measurement, inspection, testing and investigation boundary**

**Existing-layer removal, disposal and preparation boundary**

**Product, accessory and owner-supplied-item responsibility**

**Transitions, trim, doors, stairs and adjoining-finish boundary**

**Furniture, appliance, access, delivery and storage responsibility**

**Change approval, completion record and unresolved-item handoff**



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FLOORING INSTALLATION / 03

# CHECK PROPOSAL READINESS

Tick what is organized. These checks do not approve measurements, conditions, products, tests, methods or work.

- [ ] Every provider receives the same non-sensitive area brief
- [ ] Private property and occupant details stay outside
- [ ] Known surfaces and provider assessments are separated
- [ ] Retained, removed, moved and reinstalled items are distinguished
- [ ] Product preferences and supplied-item roles are identified
- [ ] Measurement, removal, preparation and finish boundaries are requested
- [ ] Changed work has an evidence and approval route
- [ ] Closeout records, care information and open items are requested

**Open area, existing-surface, retained-item or access question**

**Unclear assessment, preparation, product or finish boundary**

**Missing change, closeout, care, warranty or open-item detail**



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FLOORING INSTALLATION / 04

# QUESTIONS FOR THE FLOORING PROVIDER

Record the answer and where it appears in the proposal, agreement or supporting material.

**Verify: what must be measured, inspected or tested first?**

**Preparation: what removal, disposal and condition work are included?**

**Products: how are named and owner-supplied items checked?**

**Finishes: who handles transitions, trim, doors, stairs and edges?**

**Changes: what evidence and approval route apply?**

**Closeout: what records, care, open-item and warranty terms arrive?**



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FLOORING INSTALLATION / 05

# COMPARE THE SAME FLOORING BRIEF

Use Provider A and B. Clarify unlike assessment, preparation, product, finish or closeout assumptions before comparing proposals.

**Provider A / B / proposal dates / shared Area A brief**

**Measurement, assessment, removal and preparation - A / B**

**Products, supplied items, transitions, trim and access - A / B**

**Changes, closeout records, care, warranty and exclusions - A / B**

## READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Flooring Installation request. Share a non-sensitive room, surface and responsibility brief so participating pros can compete with proposals. Compare verification, preparation, products, removal, transitions, trim, access, changes, closeout, exclusions and fit. A provider-led site assessment and private property or product discussion may be needed before a final proposal.

**One request. Every pro's best offer.**

Start a request

Participation varies. A provider-led site assessment and private property or product discussion may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/flooring-installation

Federal Trade Commission: How To Avoid a Home Improvement Scam (official reference)

U.S. EPA: Lead Renovation, Repair and Painting Program (official reference)



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