INSULATION / 01

BUILD THE OBSERVATION AND RECORD BRIEF

Use neutral labels. Keep addresses, access details, measurements, readings and technical conclusions out.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Comfort Observation A / plain-language concern / no diagnosis

Assembly Zone A / neutral area label / no address

Existing Record A / report category / custodian / private reference

Assessment Reference A / professional finding category / date only

Desired outcome / comfort, noise or project-coordination question

Unknown condition / qualified professional to assess / question owner

Preparation only. Confirm scope and terms with the professional.

INSULATION / 02

MAP SCOPE AND INTERFACE QUESTIONS

Connect every task and question to the same zone labels. Let qualified parties define findings and methods.

Proposal A / provider / version or date

Assembly Zone A / proposed task label / assessment dependency

Air-sealing Interface A / question / responsible party

Ventilation or moisture Interface A / question / responsible party

Access, removal or finish-restoration question / owner

Exclusion, related work or change route / written-approval owner

Preparation only. Confirm scope and terms with the professional.

INSULATION / 03

CHECK THE ASSESSMENT PACKET

Tick what is organized. These checks do not approve conditions, materials, quantities, methods or safety.

- [ ] Zone labels are neutral and consistent across the packet
- [ ] Observations are separate from diagnoses and professional findings
- [ ] Existing records use categories and private reference labels
- [ ] Every proposed task maps to an assembly-zone label
- [ ] Air-sealing and ventilation interfaces are asked separately
- [ ] Access, removal and finish-restoration responsibilities are visible
- [ ] Changes use affected-zone labels and dated proposal versions
- [ ] No material, quantity, method, code or savings conclusion is recorded

Assessment question still open / qualified professional to ask

Interface or related-work question still open / responsible party

Proposal correction / affected zone / version / approval owner

Preparation only. Confirm scope and terms with the professional.

INSULATION / 04

QUESTIONS FOR THE INSULATION PROFESSIONAL

Ask every provider the same assessment, scope, interface and handoff questions.

Assessment: how will each labeled area be evaluated before final scope?

Records: which existing reports or prior findings are useful?

Scope: how will proposed work map to each assembly-zone label?

Interfaces: who handles air sealing, ventilation and adjacent work?

Exclusions: what access, removal or finish work is not included?

Handoff: what changes, completion records and support contacts are delivered?

Preparation only. Confirm scope and terms with the professional.

INSULATION / 05

COMPARE THE SAME ASSEMBLY BRIEF

Use Providers A and B with the same zone labels. Clarify differences before comparing written proposals.

Providers A / B / proposal versions / discussion dates

Assessment references and zone-mapped scope - A / B

Air-sealing, ventilation and adjacent-work responsibilities - A / B

Exclusions, completion records and open questions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start an Insulation request. Share a non-sensitive observation, assessment-reference and interface brief so participating pros can compete with proposals. Compare written scope, responsibilities, timing and fit. A provider-led assessment and related-system review may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A planning conversation may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/insulation

U.S. Department of Energy: Insulation (official reference)

U.S. Department of Energy: Energy Saver Guide 2022 (official reference)

Preparation only. Confirm scope and terms with the professional.