INTELLECTUAL PROPERTY ATTORNEY / 01

MAP ASSET CATEGORIES AND OBJECTIVES

Organize high-level categories without revealing inventions, creative content, secrets, agreements or identities.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Business objective / decision needed / no confidential facts

Asset A / general category / neutral label

Asset B / general category / neutral label

Current use, launch or transaction stage / high level

Countries, states or markets to discuss / attorney confirms relevance

Priority or timing concern / no deadline calculation

Preparation only. Confirm scope and terms with the professional.

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ORGANIZE OWNERSHIP AND MATTER QUESTIONS

Reference questions and public status only; actual agreements, evidence and confidential facts stay in secure intake.

Creator, employee, contractor or company role question / neutral labels

Agreement A / ownership, license or restriction question

Public filing or registration reference / if appropriate to share

Potential use, permission, enforcement or dispute question

Other attorney, agent, specialist or local-counsel coordination

Private record, evidence or fact set attorney may request

Preparation only. Confirm scope and terms with the professional.

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CHECK CONSULTATION READINESS

Tick what is organized. These checks do not classify an asset or preserve a right, claim or deadline.

- [ ] Assets and parties use neutral labels
- [ ] Business objectives and matter stages are described at a high level
- [ ] Different IP categories remain separate questions
- [ ] Confidential substance, contracts, evidence and identities stay outside
- [ ] Public references are included only when appropriate
- [ ] Conflicts review and secure intake are ready to discuss
- [ ] Legal-work scope and professional roles will be written
- [ ] Rights, deadlines, filings and strategy remain attorney decisions

Open asset-category, ownership or agreement question / owner

Private intake, conflict or specialist step still needed

Missing scope, deliverable, communication or fee detail

Preparation only. Confirm scope and terms with the professional.

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QUESTIONS FOR THE IP ATTORNEY

Record the answer and where it appears in the proposed engagement or supporting documents.

Triage: how are categories, objectives, jurisdictions and stages assessed?

Intake: how do conflicts review, secure sharing and confidentiality work?

Scope: what ownership, agreement, registration or dispute work is included?

Team: which attorney, agent, specialist or local-counsel roles are needed?

Delivery: what outputs, client inputs, reviews and communication are included?

Terms: how are fees, expenses, changes, ending and file handoff handled?

Preparation only. Confirm scope and terms with the professional.

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COMPARE THE SAME LEGAL-WORK BRIEF

Use Attorney A and B. Clarify unlike scope or private-intake assumptions before comparing proposals.

Attorney A / B / consultation dates / shared non-confidential brief

Relevant experience, triage approach and jurisdictions - A / B

Scope, professional roles, deliverables and communication - A / B

Private intake, fees, expenses, exclusions, ending and handoff - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start an Intellectual Property Attorney request. Share a non-confidential asset-category and legal-work brief so participating attorneys can compete with proposals. Compare relevant experience, representation scope, private-intake process, roles, communication, fees, expenses, exclusions and fit. Do not include confidential facts; a private attorney consultation is needed before legal advice or an engagement decision.

One request. Every pro's best offer.

Start a request

Participation varies. A private conflicts check, secure consultation and attorney-led matter assessment are needed before legal advice or engagement.

Planning guide: https://www.pickyourpro.ai/services/attorney-intellectual-property

United States Patent and Trademark Office: IP Basic Toolkits (official reference)

U.S. Copyright Office: What Is Copyright? (official reference)

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