KENTUCKY ACCOUNTANT ROUTES / 01

LOG THE KENTUCKY SEARCH ROUTES

Keep actual names and result details in your private source file. This page records routes and questions, not conclusions.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Proposal A / general engagement purpose / no names

Person A / role shown in private proposal / private source reference

Individual License Search / exact official page / date / Reference A

Firm A / business role shown in proposal / private reference

Firm License Search / exact official page / date / Reference B

Uncertain route, match or status wording / board question / owner

Preparation only. Not accounting, tax, audit, legal, licensing, credential, public-record, financial or provider-selection advice. Keep names, results and private records out.

KENTUCKY ACCOUNTANT ROUTES / 02

ALIGN PROPOSAL ROLES AND SOURCES

Separate proposal language, public-page observations and provider explanations before comparing engagement scope.

Person A / stated role / work responsibilities / proposal section

Firm A / stated role / engagement responsibilities / proposal section

Preparation, review and approval handoffs / owner for each

Communication and secure record-request handoffs / owner

Public-page observation / exact route and date / no interpretation

Provider explanation / promised written clarification / open question

Preparation only. Not accounting, tax, audit, legal, licensing, credential, public-record, financial or provider-selection advice. Keep names, results and private records out.

KENTUCKY ACCOUNTANT ROUTES / 03

CHECK THE ROUTE AND ROLE PACKET

Tick what is organized. These checks do not confirm identity, credentials, standing, enforcement history or suitability.

- [ ] Proposal, person, firm and public references use neutral labels
- [ ] Actual names and result details remain in a private source file
- [ ] Individual and firm search routes stay distinct
- [ ] Every official-page note includes a route and date
- [ ] Proposal wording is separate from page observations
- [ ] Provider explanations are recorded as explanations, not findings
- [ ] Work roles and handoffs are tied to proposal sections
- [ ] No credential, status, enforcement or hiring conclusion is recorded

Individual-search question still open / board or qualified reviewer

Firm-search question still open / board or qualified reviewer

Role or responsibility clarification requested / proposal section

Preparation only. Not accounting, tax, audit, legal, licensing, credential, public-record, financial or provider-selection advice. Keep names, results and private records out.

KENTUCKY ACCOUNTANT ROUTES / 04

QUESTIONS FOR THE ACCOUNTING PROVIDER

Ask every provider the same role and responsibility questions. Send official-record questions to the board or another qualified source.

Labels: which private person and firm references match your proposal?

Routes: which Kentucky board search route applies to each label?

Roles: who prepares, reviews, approves and communicates each output?

Sources: who should clarify an uncertain match or status phrase?

Security: how will private records be requested after engagement?

Update: what written proposal or responsibility summary will change?

Preparation only. Not accounting, tax, audit, legal, licensing, credential, public-record, financial or provider-selection advice. Keep names, results and private records out.

KENTUCKY ACCOUNTANT ROUTES / 05

COMPARE ROLE AND SOURCE CLARITY

Use Providers A and B with the same non-sensitive brief. A public-record reference is not a provider endorsement.

Providers A / B / proposal versions / discussion dates

Person and firm labels, official routes and dates - A / B

Preparation, review, approval and communication roles - A / B

Written clarifications, secure handoffs and open questions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a CPA & Accounting request. Share a non-sensitive role, responsibility and deliverable brief so participating pros can compete with proposals. Compare written scope, responsibilities, communication, timing and fit. Keep financial information and public-record details out of the request.

One request. Every pro's best offer.

Start a request

Participation varies. A private role and official-source clarification conversation may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/accounting

Kentucky Board of Accountancy (official reference)

Kentucky Individual License Search (official reference)

Kentucky Firm License Search (official reference)

Preparation only. Not accounting, tax, audit, legal, licensing, credential, public-record, financial or provider-selection advice. Keep names, results and private records out.