POOL SERVICE / 01

DESCRIBE THE STARTING CONTEXT

Use information already available. Do not inspect, operate or test equipment to complete this worksheet.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

General pool or spa description / desired service outcome - no private address

Equipment names or models from existing records / details still unknown

Observation 1: ordinary description / when noticed / related question - no diagnosis

Observation 2: ordinary description / when noticed / related question - no diagnosis

Prior service-record categories available / unresolved questions from the last handoff

Routine care wanted / separate assessment questions / possible repair discussion

Preparation only. Not water testing, treatment, chemical or equipment instructions, diagnosis, safety or swimming-suitability clearance, code, permit or legal advice. Keep addresses and access codes private.

POOL SERVICE / 02

SEPARATE VISITS, DIAGNOSIS AND REPAIR

Ask the provider to define each scope. Recording a responsibility is not an instruction to perform that task.

Routine visit: provider-proposed task list / included record / exclusions

Assessment: question to investigate / separate scope to confirm / expected explanation

Repair discussion: proposed work to explain / separate authorization / decision role

Supplied items and materials: provider responsibilities / owner questions to clarify

Between visits: responsibilities the provider identifies / qualified guidance to request

Visit exception: incomplete or missed work / notification / follow-up / approval needed

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POOL SERVICE / 03

PREPARE THE VISIT-RECORD HANDOFF

Tick what is ready. Keep provider reports distinct from your observations and do not infer a safety clearance.

- [ ] Pool context is described without private access details
- [ ] Equipment information comes from existing records
- [ ] Observations are written without a guessed diagnosis
- [ ] Routine care is separate from assessment and repair
- [ ] Visit tasks, supplied items and exclusions will be confirmed
- [ ] Owner responsibility questions are ready for the provider
- [ ] Missed visits and additional-work approvals will be discussed
- [ ] Visit records and open-item handoff are part of the comparison

Visit record to request: date / work reported / exclusions or incomplete items / provider notes

Open item: observation or provider finding / explanation needed / responsible role

Next discussion: proposed follow-up / separate approval needed / communication and timing

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POOL SERVICE / 04

QUESTIONS FOR THE POOL PROVIDER

Record what this provider would include and explain. Leave water, chemical and equipment decisions to qualified guidance.

Starting point: what review is needed before you define the visit scope?

Coverage: what tasks, supplied items and records are included or separately proposed?

Responsibilities: what will you handle, and what owner questions remain?

Repair boundary: how do you distinguish observations, diagnosis and repair authorization?

Visit record: how are incomplete work, missed visits and follow-up questions reported?

Working terms: how do communication, approvals, changes, fees and ending handoff work?

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POOL SERVICE / 05

COMPARE ONE POOL-SERVICE BRIEF

Use A and B in each box. Compare routine visits separately from assessment and any later repair proposal.

Provider A / B / discussion dates / common pool-context and observation brief

Routine visit tasks, supplied items, records, review needs and exclusions - A / B

Owner responsibilities, assessment, repair boundaries and approval process - A / B

Visit exceptions, open-item handoff, communication, fees, changes and fit - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Pool Service request. Share a non-sensitive visit-scope brief so participating pros can compete with proposals. Compare care tasks, assessment and repair boundaries, responsibilities, visit records, fees and fit. Availability varies.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led site and equipment review may be needed before a final service proposal.

Planning guide: https://www.pickyourpro.ai/services/pool-service

CDC: Home pool and hot tub water care (official reference)

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