REAL-ESTATE ATTORNEY / 01

BUILD A PRIVATE-READY MATTER MAP

Use neutral labels and broad categories. Keep identities, addresses, facts and exact dates for secure counsel intake.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Property A / broad property or transaction category / no address

Matter category / transaction, document, negotiation or dispute question

Current Stage A / broad status only / no deadline conclusion

Desired help or decision to discuss with counsel

Participant A role / no name or allegation

Private chronology or fact file label / secure location elsewhere

Preparation only. Not legal, title, escrow, settlement, tax or lending advice. No attorney-client relationship is formed.

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INDEX DOCUMENTS AND ROLES

Reference document titles and custodians only. Do not copy terms, signatures, account details or communications.

Document A title or category / private location / custodian role

Document B title or category / private location / custodian role

Attorney review question tied to a document category

Lender, broker, title, escrow or other participant role / no identity

Outside professional or authority question / attorney to route

Secure intake, access or document-return question

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CHECK CONSULTATION READINESS

Tick what is organized. These checks do not decide jurisdiction, urgency, rights or legal strategy.

- [ ] Neutral property and participant labels are used
- [ ] Facts and legal questions are separated
- [ ] Private documents are indexed, not copied
- [ ] Exact dates and deadline conclusions stay private
- [ ] Conflicts and secure intake will be confirmed first
- [ ] Requested legal work is separated by task
- [ ] Communication and fee questions are prepared
- [ ] No confidential detail is in a public request

Private jurisdiction, urgency or conflict-check question

Unclear participant role, document owner or communication path

Missing engagement inclusion, exclusion or client responsibility

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QUESTIONS FOR THE ATTORNEY

Record only the non-confidential answer and where it appears in the proposed engagement terms.

Intake: what is needed for conflicts and secure initial review?

Assessment: how will jurisdiction, urgency and decision points be evaluated privately?

Documents: which categories and participant roles would you review or coordinate?

Scope: what advice, drafting, negotiation, appearance or filing work is included?

Communication: who handles updates, decisions and proposed scope changes?

Terms: what fees, client duties, exclusions and ending handoff are written down?

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COMPARE THE SAME MATTER BRIEF

Use Attorney A and B. Clarify unlike intake, task or fee assumptions before comparing proposed engagements.

Attorney A / B / consultation dates / shared neutral matter brief

Relevant experience, conflicts process and private assessment - A / B

Document review, coordination and representation tasks - A / B

Communication, fees, client duties, exclusions and ending handoff - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Real Estate Attorney request. Share a non-sensitive matter-category, document-index and requested-scope brief so participating attorneys can compete with proposals. Compare relevant experience, conflicts process, representation scope, communication, fee structure, written terms and fit. Do not include confidential facts, identities, addresses, exact dates or document contents in the request.

One request. Every pro's best offer.

Start a request

Participation varies. A private conflicts check, secure consultation and jurisdiction-specific review may be needed before engagement.

Planning guide: https://www.pickyourpro.ai/services/attorney-real-estate

Consumer Financial Protection Bureau: Review documents before closing (official reference)

USA.gov: Find a lawyer for affordable legal aid (official reference)

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