DEPOSIT RECORD REFERENCES / 01

CONNECT ONE ITEM TO EXISTING RECORDS

Use neutral references only. A matching label does not establish what happened or whether a deduction is justified.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Neutral item label / consultation question label / no allegations or amounts

Existing statement reference / stated item or page reference / unknown if unclear

Existing move-in condition record reference / stated date or unknown

Move-in record-to-item connection / clear reference or question for lawyer?

Existing move-out condition record reference / stated date or unknown

Move-out record-to-item connection / clear reference or question for lawyer?

Preparation only. Not legal advice, a deduction or evidence assessment, deadline review or attorney-client relationship. Use existing references only; keep private details out.

DEPOSIT RECORD REFERENCES / 02

KEEP THE REFERENCE GAPS VISIBLE

Use records already available. Do not gather new evidence or contact another party based on this worksheet.

Same item label / existing correspondence reference / stated date or unknown

Which statement or condition-record reference does that correspondence mention?

Missing reference or date / what I cannot connect / question for lawyer

Conflicting references / both labels / clarification question, not a conclusion

Information the lawyer specifically requests / request reference / private sharing method

Requested, sent or received? / response reference / review question still open

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DEPOSIT RECORD REFERENCES / 03

PREPARE THE PRIVATE REVIEW

Tick what is organized, not what is legally proven. Discuss urgent dates directly with qualified counsel.

- [ ] One neutral item label is used consistently
- [ ] Statement and item/page references are linked
- [ ] Move-in and move-out references remain separate
- [ ] Unknown dates and unclear connections remain visible
- [ ] Existing correspondence is linked by reference only
- [ ] Missing or conflicting records are questions for counsel
- [ ] The lawyer's requested records and private method are confirmed
- [ ] Receipt is separate from review or legal conclusions

Item A / the most important reference question for this consultation

Lawyer-requested information still open / question owner / response reference

Consultation scope reference / excluded work / urgent-date discussion reference only

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DEPOSIT RECORD REFERENCES / 04

QUESTIONS FOR THE LAWYER

Record answers by reference. This page does not create representation or establish that a deadline was reviewed.

Fit: do you handle this type of deposit dispute, location and party role?

Conflicts: what information do you need before receiving private details?

Records: which existing statement, condition and correspondence records do you want?

Gaps: how should I identify unknown dates, unclear matches or conflicting references?

Sharing: how do I provide records privately and distinguish receipt from review?

Scope: what is included or excluded, and how should urgent dates be raised directly?

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DEPOSIT RECORD REFERENCES / 05

COMPARE THE CONSULTATION SCOPE

Use Lawyer A and B. An organized reference list does not establish merit, evidence value or a legal outcome.

Lawyer A / B / conversation dates / same general matter description

Relevant practice, location and party-role fit / conflicts process - A / B

Requested record categories, private sharing and review communication - A / B

Consultation or representation scope, exclusions and written terms - A / B

READY TO HEAR FROM PROS?

If you choose, create an account on PickYourPro.ai and start a Landlord-Tenant Attorney request. Give only a general, non-sensitive description so participating pros can compete with proposals. Compare consultation scope, relevant experience, exclusions and written terms. Share detailed records only through a private process the lawyer confirms.

One request. Every pro's best offer.

Start a request

Participation varies. A private consultation, conflicts check and record review may be needed before engagement.

Planning guide: https://www.pickyourpro.ai/services/attorney-landlord-tenant/security-deposit-disputes

FTC: Hiring a Lawyer (official reference)

USA.gov: Tenant rights (official reference)

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