SEPTIC SERVICE HANDOFF / 01

BUILD THE SYSTEM-REFERENCE BRIEF

Use neutral labels. Keep the address, access instructions, identities and private record contents out.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Property A / System A / neutral labels only / no address

Existing record category / custodian / private handoff route

Requested service lane / question, not a work conclusion

Observation or reason for request / ordinary words / no diagnosis

Known access or locating question / no entry instruction

Timing or property-use coordination question

Preparation only. Not diagnosis, inspection, pumping, repair, installation, excavation, maintenance, entry, waste-handling, health, environmental, code, permit or legal advice. No safe-operation or work authorization. Keep addresses, records and system details private.

SEPTIC SERVICE HANDOFF / 02

SEPARATE FINDINGS, SCOPE AND HANDOFFS

Ask the provider to own its findings and proposed work. Connect every statement to the same system label and proposal version.

Provider finding / report or proposal section / date

Included service scope / provider-stated tasks or deliverables

Exclusion or dependency / provider-stated limitation

Access, locating or surface-restoration responsibility

Waste Handoff A / provider-stated evidence and delivery role

Completion Record A / exception or follow-up route / version

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SEPTIC SERVICE HANDOFF / 03

CHECK THE PRIVATE-READY PACKET

Tick what is organized. These checks do not approve service, access, disposal, compliance or return to use.

- [ ] Property and system labels are neutral and consistent
- [ ] No address, access instructions, identities or account numbers are recorded
- [ ] Existing records are listed only by category and custodian
- [ ] Requested service lane is a question, not a work conclusion
- [ ] Provider findings are separate from customer observations
- [ ] Included scope, exclusions and change process are requested in writing
- [ ] Waste-handoff and closeout records are requested without interpretation
- [ ] No diagnosis, interval, compliance or work-approval conclusion is recorded

System, record or service-lane question still open / provider to ask

Access, waste-handoff or restoration question still open / responsible role

Change, closeout or follow-up question still open / proposal reference

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SEPTIC SERVICE HANDOFF / 04

QUESTIONS FOR THE SEPTIC-SERVICE PROVIDER

Ask every provider the same system-reference, access, scope, handoff and record questions.

Records: how will the system and available records be identified?

Findings: what supports the proposed service lane and written scope?

Access: what locating, access or restoration responsibility is assumed?

Changes: what could change scope and how is approval documented?

Handoff: what service or waste evidence will be delivered and by whom?

Closeout: how are completion, exceptions and follow-up recorded?

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SEPTIC SERVICE HANDOFF / 05

COMPARE WRITTEN SCOPE AND CLOSEOUT

Use Providers A and B with the same neutral brief. Clarify different service lanes before comparing proposals.

Providers A / B / proposal or service references / dates

Findings, requested service lane and included scope - A / B

Access, locating, restoration and exclusions - A / B

Waste handoff, closeout records, changes and open questions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Septic Service request. Share a non-sensitive system-reference, access and written-scope brief so participating pros can compete with proposals. Compare provider findings, included work, exclusions, handoff records, timing and fit. A provider-led site, system-record and access review may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led site, system-record and access review may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/septic-service

U.S. EPA: SepticSmart (official reference)

U.S. EPA: How to Care for Your Septic System (official reference)

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