HOME SOLAR / 01

MAP GOALS AND SITE CONTEXT

Describe the project without an address, bill, account number or technical conclusion.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Property A / broad home type / no address

Goal A / reason for exploring solar / priority

Energy-use category or seasonal pattern / no bill data

Roof Area A / broad age or condition question / no conclusion

Shade, orientation or site observation / provider to assess

Planned vehicle, appliance, roof or household change category

Preparation only. Not solar design, engineering, roof, electrical, utility, tax, finance, production, safety, contract or legal advice.

HOME SOLAR / 02

DEFINE SYSTEM AND RESPONSIBILITIES

Ask each provider to document its assessment, proposal scope and handoffs without using this sheet as a design.

Proposed assessment / requested information / purpose

System and component description / location / provider rationale

Roof, electrical or other associated work / included or separate

Permit, inspection, utility and interconnection coordination roles

Ownership or payment model / equipment and service responsibility

Monitoring, warranty, service, activation and closeout handoff

Preparation only. Not solar design, engineering, roof, electrical, utility, tax, finance, production, safety, contract or legal advice.

HOME SOLAR / 03

CHECK PROPOSAL READINESS

Tick what is organized. These checks do not approve design, production, savings, incentives or agreement terms.

- [ ] Every provider receives the same goals and context brief
- [ ] Private address, account and bill details remain outside this sheet
- [ ] The provider will define its assessment and information needs
- [ ] System, components and associated work are written down
- [ ] Ownership or payment-model responsibilities are separated
- [ ] Utility, permit and interconnection roles are visible
- [ ] Warranties, monitoring, service and closeout are described
- [ ] Production, savings and incentive claims remain questions

Open site, roof, electrical or usage question / person to confirm

Unassigned permit, utility, installation or service responsibility

Missing assumption, exclusion, warranty or closeout document

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HOME SOLAR / 04

QUESTIONS FOR THE SOLAR PROVIDER

Record the answer and where it appears in the proposal or supporting documents.

Assessment: what property, roof, shade, electrical and usage review is proposed?

Scope: what system, component, location, work and exclusion details are written?

Coordination: who handles utility, permit, inspection and interconnection steps?

Agreement: who owns equipment and handles service under the proposed model?

Evidence: what supports production estimates, monitoring and warranty terms?

Handoff: what installation, activation, documents and future support are included?

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HOME SOLAR / 05

COMPARE THE SAME SOLAR BRIEF

Use Provider A and B. Clarify unlike site, system or agreement assumptions before comparing proposals.

Provider A / B / proposal dates / shared Property A brief

Assessment, system, components and associated work - A / B

Ownership model, responsibilities, coordination and timing - A / B

Estimates, warranties, monitoring, service, exclusions and closeout - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Solar request. Share a non-sensitive goals, site-context and proposal brief so participating pros can compete with proposals. Compare proposed assessment, system and work scope, ownership or payment model, responsibilities, warranties, monitoring, timing, exclusions and fit. A provider-led site and records review may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led site, roof, electrical, usage and private-record review may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/solar

U.S. Department of Energy: Solar Energy Resources for Consumers (official reference)

Federal Trade Commission: Solar Power for Your Home (official reference)

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