TREE SERVICE / 01

DESCRIBE TREES AND DESIRED OUTCOMES

Use Tree A / B and Area A / B. Write only what you already know; do not inspect, diagnose or plan tree work with this worksheet.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Tree or area references and general setting - no exact address

Desired outcome for each reference - separate goals from methods

Existing observations or prior reports to discuss - no diagnosis

Assessment requested, work under consideration and unknowns

Trees, planting, surfaces or property to retain

Preferred timing and ordinary site-use constraints

Preparation only. Not a tree assessment, diagnosis, safety or emergency guide, work instruction, utility or boundary decision, permit or code interpretation, or legal advice.

TREE SERVICE / 02

SEPARATE ASSESSMENT, WORK AND CLEANUP

Ask the provider to assess feasibility and define the work. Keep stump work, debris and restoration visible as separate scope items.

Assessment: who evaluates the trees and what written findings are included?

Tree work: objectives by reference and items awaiting provider assessment

Site coordination: who handles access, utilities and affected-party questions?

Retained areas: provider's protection and restoration responsibilities

Stump work, wood retention and hauling - included, optional or excluded?

Finished-site condition, cleanup, completion records and follow-up

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TREE SERVICE / 03

CHECK THE SAME BRIEF BEFORE COMPARING

A complete brief records unknowns instead of filling them with assumptions. Keep work-area and safety decisions provider-led.

- [ ] Tree and area references are consistent across proposals
- [ ] Desired outcomes are separate from condition or risk conclusions
- [ ] Assessment and proposed work are identified separately
- [ ] Retained trees, planting and surfaces are listed
- [ ] Access and work-area arrangements need provider review
- [ ] Stump work, wood retention and hauling are explicitly addressed
- [ ] Cleanup and restoration expectations are written down
- [ ] No work is assumed approved by filling in this worksheet

Unresolved assessment, access or affected-party coordination questions

Items excluded or optional in one proposal but included in another

Who confirms the written scope, changes and completion handoff?

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TREE SERVICE / 04

QUESTIONS FOR A TREE-SERVICE PROVIDER

Ask for explanations tied to your actual site and tree references. This page is not a technical specification or safety plan.

Assessment: what is included in the visit and written findings?

Scope: how will each tree reference and objective be documented?

Coordination: who evaluates site conditions, utilities and work-area arrangements?

Retention: how are protection and restoration responsibilities recorded?

Cleanup: what stump, wood, hauling and finishing work is excluded?

Changes: how are approvals, completion records and follow-up handled?

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TREE SERVICE / 05

COMPARE THE SAME FINISHED-SITE SCOPE

Use A and B in each box. Resolve differences in assessment and cleanup scope before comparing totals.

Provider A / B, proposal date and matching tree references

Assessment, tree work, retained areas and coordination responsibilities - A / B

Stump work, wood retention, hauling, cleanup and restoration - A / B

Written terms, timing, exclusions, change approvals and handoff - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai if you choose, then start a Tree Service request. Share a non-sensitive brief so participating pros can compete with proposals. Compare assessment scope, included work, cleanup, timing and fit. A site visit may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led site assessment may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/tree-service

OSHA: Tree Care Industry Overview (official reference)

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