WELL SERVICE HANDOFF / 01

BUILD THE WELL AND RECORD BRIEF

Use neutral labels. Keep the address, access instructions, test results and private records out.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Property A / Well A / neutral labels only / no address

Existing well-record category / custodian / private handoff route

Existing service or test-record category / no result copied here

Ordinary observation / what was noticed / no diagnosis

Requested provider question / not a work conclusion

Timing, property-use or coordination question

Preparation only. Not water-safety, health, diagnosis, sampling, testing, result interpretation, treatment, equipment, drilling, electrical, excavation, permit, code or legal advice.

WELL SERVICE HANDOFF / 02

SEPARATE TESTING, EQUIPMENT AND SITE SCOPE

Ask the provider to define the lane and own its findings. Do not select tests or equipment here.

Testing lane / provider-defined purpose, role and record

Equipment lane / provider finding and proposed scope

Drilling, excavation or site lane / separate question

Access, electrical, laboratory or restoration responsibility

Exclusion, dependency or other-professional handoff

Proposal version / provider finding reference / open question

Preparation only. Not water-safety, health, diagnosis, sampling, testing, result interpretation, treatment, equipment, drilling, electrical, excavation, permit, code or legal advice.

WELL SERVICE HANDOFF / 03

CHECK THE PROVIDER-READY PACKET

Tick what is organized. These checks do not establish water safety, testing, suitability or permission to work.

- [ ] Property and well labels are neutral and consistent
- [ ] No address, access detail, account number or test result is recorded
- [ ] Records are indexed only by category and custodian
- [ ] Observations remain separate from provider findings
- [ ] Testing, equipment and drilling lanes are separated
- [ ] Included tasks, exclusions and dependencies will be written
- [ ] Changes require a dated proposal reference and approval route
- [ ] Closeout and unresolved follow-up records will be identified

Record, observation or requested-lane question still open

Access, testing, equipment or restoration question still open

Change, closeout or local-authority question still open

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WELL SERVICE HANDOFF / 04

QUESTIONS FOR A WELL-SERVICE PROVIDER

Ask every provider the same record, testing, equipment, access and closeout questions.

Records: what do you need to identify Well A and assess scope?

Lane: what testing, equipment or drilling service is proposed?

Findings: what supports each task, exclusion and dependency?

Roles: who handles access, lab, electrical, excavation and restoration?

Changes: what could change scope and how is approval recorded?

Closeout: what findings, service and equipment records are delivered?

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WELL SERVICE HANDOFF / 05

COMPARE THE SAME WELL A BRIEF

Use Providers A and B with the same neutral record index and observation. Clarify different service lanes first.

Providers A / B / proposal references / discussion dates

Record review, service lane and provider findings - A / B

Included work, roles, exclusions and changes - A / B

Closeout records, complete terms, timing and fit - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Well Service request. Share a non-sensitive Well A record, observation and scope-question brief so participating pros can compete with proposals. Compare provider findings, testing or equipment lane, included work, exclusions, handoff records, timing and fit. A provider-led site, record and access review may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led site, well-record and access review may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/well-service

U.S. EPA: Private Drinking Water Wells (official reference)

U.S. EPA: Protect Your Home's Water (official reference)

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