WHOLE-HOME RENOVATION / 01

MAP ROOMS, GOALS AND RETAINED ITEMS

Use neutral room labels. Keep the address, access details, private plans and financial information out of this worksheet.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Project goal / success statement / no address

Room or zone A / intended change / retained items

Room or zone B / intended change / retained items

Room or zone C / intended change / retained items

Owner-supplied items / open selections / decision owner

Move-out, occupied-area or access assumption / provider confirms

Preparation only. Not design, engineering, construction, demolition, environmental, lead, asbestos, safety, code, permit, insurance, contract or legal advice. Keep addresses, access details, private plans and finances out.

WHOLE-HOME RENOVATION / 02

DEFINE PHASES AND RESPONSIBILITIES

Ask the provider to place assumptions, boundaries, dependencies and handoffs in the proposal.

Existing-condition review / measurement / design inputs

Owner, designer, contractor and specialty-trade roles

Phase 1 boundary / dependency / decision needed

Later phase boundary / dependency / access assumption

Allowance, substitution, discovery and change process

Room completion checks / records / final handoff

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WHOLE-HOME RENOVATION / 03

CHECK PROPOSAL READINESS

Tick what is organized. These checks do not approve a design, method, provider, schedule or contract.

- [ ] Every provider receives the same non-sensitive room brief
- [ ] Address, credentials, private plans and financial details stay outside
- [ ] Retained and owner-supplied items are identified by room
- [ ] Occupancy and access assumptions are visible
- [ ] Design and specialty-trade responsibilities are separated
- [ ] Phase boundaries and dependencies are written
- [ ] Decisions and changes have a documented control path
- [ ] Room completion and final handoff are defined

Open room, retained-item or occupancy question / owner

Unassigned design, trade, decision or access responsibility

Missing phase, change, completion or handoff detail

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WHOLE-HOME RENOVATION / 04

QUESTIONS FOR THE GENERAL CONTRACTOR

Record the answer and where it appears in the proposal or supporting documents.

Conditions: how will the room brief become a verified scope?

Responsibilities: what design, selection and trade work is included?

Phasing: how are occupancy, access and dependencies documented?

Decisions: what is needed from the owner, and when?

Changes: how are discoveries, substitutions and approvals recorded?

Handoff: what checks, records, warranties and training are included?

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WHOLE-HOME RENOVATION / 05

COMPARE THE SAME RENOVATION BRIEF

Use Provider A and B. Clarify unlike room, responsibility or phase assumptions before comparing proposals.

Provider A / B / proposal dates / shared room brief

Scope, design inputs and trade responsibilities - A / B

Phases, occupancy, access, decisions and changes - A / B

Completion, records, warranties, handoff and exclusions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a General Contractor request. Share a non-sensitive room, phase and responsibility brief so participating pros can compete with proposals. Compare written scope, design inputs, trade roles, timing assumptions, decision controls, change process, handoff, exclusions and fit. A provider-led site assessment and private plan, access and records review may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led site assessment and private plan, access and records review may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/general-contractor/whole-home-renovation

Federal Trade Commission: How To Avoid a Home Improvement Scam (official reference)

U.S. EPA: Renovation, Repair and Painting Program for Consumers (official reference)

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