WINDOWS & DOORS / 01

BUILD THE OPENING SCHEDULE

Use neutral opening labels. Keep addresses, measurements and condition conclusions out of this planning copy.

A helpful preparation resource from PickYourPro.ai. Fill in digitally or print. Keep your completed copy private.

Opening A / window, entry door, patio door or other / neutral location label / no address

Requested result / repair, replacement or professional-assessment question

Existing item to retain / frame, trim, hardware or finish label / no condition conclusion

Operation priority / opening, closing, locking, access, light, view or other preference

Product Reference A / proposal, label, sample or document reference only

Unknown measurement or condition / provider to assess / responsible contact

Preparation only. Not measurement, architecture, engineering, product, energy, installation, repair, safety, lead, code, permit, warranty, contract or legal advice. No sizing, selection, rating, savings or warranty conclusion.

WINDOWS & DOORS / 02

MAP INTERFACES AND FINISH HANDOFFS

Connect every question to the same opening and proposal version. Let professionals define feasible work and methods.

Proposal A / provider / version or date

Opening A / Product Reference A cross-reference

Interior finish or trim question / retained item or provider scope

Exterior finish or cladding question / retained item or provider scope

Adjacent-work Interface A / responsible party / sequence question

Change or correction route / affected openings / written-approval owner

Preparation only. Not measurement, architecture, engineering, product, energy, installation, repair, safety, lead, code, permit, warranty, contract or legal advice. No sizing, selection, rating, savings or warranty conclusion.

WINDOWS & DOORS / 03

CHECK THE OPENING PACKET

Tick what is organized. These checks do not approve measurements, conditions, products, installation or compliance.

- [ ] Opening IDs are neutral and consistent across the packet
- [ ] No measurement, condition or product-performance claim is guessed
- [ ] Each proposed product reference is mapped to an opening
- [ ] Retained components and finishes are clearly labeled as questions
- [ ] Interior and exterior handoff responsibilities are asked
- [ ] Product-document and installation-support roles are asked separately
- [ ] Changes use affected-opening labels and dated proposal versions
- [ ] No permit, code or warranty conclusion is recorded

Opening or product-reference question still open / professional to ask

Interface or finish handoff still open / responsible party

Proposal correction / affected opening / version / approval owner

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WINDOWS & DOORS / 04

QUESTIONS FOR THE WINDOWS AND DOORS PRO

Ask every provider the same opening, product-reference, interface and handoff questions.

Schedule: how will openings, measurements and unknown conditions be verified?

Products: what document or product reference belongs to each opening?

Retained items: what can remain, subject to your professional assessment?

Interfaces: who handles each adjacent material or related-work boundary?

Finishes: which interior and exterior finish work is included or excluded?

Handoff: how are changes, completion records and support contacts delivered?

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WINDOWS & DOORS / 05

COMPARE THE SAME OPENING SCHEDULE

Use Providers A and B with the same opening labels. Clarify differences before comparing written proposals.

Providers A / B / proposal versions / discussion dates

Openings and product references - A / B

Retained items, interfaces and finish responsibilities - A / B

Corrections, support contacts and open questions - A / B

READY TO HEAR FROM PROS?

Create an account on PickYourPro.ai only if you choose, then start a Windows & Doors request. Share a non-sensitive opening, product-reference and interface brief so participating pros can compete with proposals. Compare written scope, responsibilities, timing and fit. A provider-led opening review, measurement and adjacent-finish discussion may be needed before a final proposal.

One request. Every pro's best offer.

Start a request

Participation varies. A provider-led opening review, measurement and adjacent-finish discussion may be needed before a final proposal.

Planning guide: https://www.pickyourpro.ai/services/windows-doors

Federal Trade Commission: How To Avoid a Home Improvement Scam (official reference)

ENERGY STAR: Residential Windows, Doors, & Skylights (official reference)

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